

CHICAGO PUBLIC LIBRARY FOUNDATION

PLANNED GIVING & THE LEGACY CIRCLE

There are many ways to make a planned gift and be part of the Legacy Circle of the Chicago Public Library Foundation:

- Name the Chicago Public Library Foundation a beneficiary in your will or living trust. The suggested language on the next page can be inserted in your will at little or no cost to you.
- Name the Chicago Public Library Foundation as a beneficiary of your pension or IRA.
- Name the Chicago Public Library Foundation a beneficiary of a life insurance policy.
- Establish an income-producing gift plan—charitable trust or annuity, for example—naming the Chicago Public Library Foundation as a beneficiary.
- Establish an endowment at the Foundation to benefit the Chicago Public Library.

BEQUEST LANGUAGE

Gifts and bequests for Chicago Public Library should be made to the Chicago Public Library Foundation and are deductible under the federal income, estate, and gift tax laws. **The Library Foundation recommends that for estate planning purposes, donors consider the following language for use in their wills:**

“I give and bequeath (\$___ dollars *or* ___% of the residue of my estate) to the Chicago Public Library Foundation (EIN: 36-3480353), 200 W. Madison Street, 3F, Chicago, Illinois 60606, for its general purposes, which supports Chicago Public Library.

If you wish to make a bequest for a specific purpose:

“I give and bequeath (\$___ dollars *or* ___% of the residue of my estate) to the Chicago Public Library Foundation (EIN: 36-3480353), 200 W. Madison Street 3F, Chicago, Illinois 60606, for Chicago Public Library to be used for (insert a purpose, branch, or category of service, such as children’s or teen services).

Please consider adding the following language to any restriction you may wish to apply to your bequest:

“If at some future time it is no longer practicable, in the judgment of the Board of Directors of the Chicago Public Library Foundation, to use the income or principal of this bequest for the purpose intended, the Directors shall have the right to use the income or principal for whatever purpose they deem necessary and reasonable in accord with the intent described herein.”

If you or your attorney would like to discuss a gift or bequest with a member of the Foundation’s staff, please contact Audrey Peiper, Director of Legacy & Impact Giving, at apeiper@cplfoundation.org, (312) 374-5246, or

Chicago Public Library Foundation
200 W. Madison Street 3F
Chicago, IL 60606
cplfoundation.org

The Chicago Public Library Foundation was established in 1986 to support Chicago Public Library and is an independent, nonprofit, educational organization exempt from federal income tax as an organization described in Section 501(c)(3) of the Internal Revenue Code. **EIN: 36-3480353**

LEGACY CIRCLE

I/We accept your invitation to join the Chicago Public Library Foundation's Legacy Circle. I/We have arranged a bequest or have made provision in my/our estate plan to benefit the Chicago Public Library Foundation, or are considering doing so.

Name/s (please print) _____

Address _____

Email _____ Phone _____

Date _____

I/We have made the following provisions for the Chicago Public Library Foundation in my estate plan (**Optional** –if shared with CPLF, details of your gift will remain strictly confidential and are not legally binding.):

I/We would like to be listed in the Chicago Public Library Foundation's Legacy Circle Honor Roll as follows:

I/We prefer remain anonymous in externally-facing materials, such as donor honor rolls, but would like to accept the benefits of membership described below.*

Please return this form to

Audrey Peiper, Director of Legacy & Impact Giving

Chicago Public Library Foundation

200 W. Madison Street 3F

Chicago, IL 60606

(312) 374-5246 | apeiper@cplfoundation.org

*Members of the Legacy Circle are recognized, if desired, in the Chicago Public Library Foundation Annual Impact Report and Website and receive all the benefits of membership in our Sandburg Circle of leadership supporters, which includes receiving copies of all One Book, One Chicago book selections as well as special invitations and priority seating at author talks and other public literary events.

www.cplfoundation.org